FORM 10-QA

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

(Mark One) (X) QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the quarterly period ended September 30, 1997
OR OR
[] TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
For the transition period from to
Commission file number 0 44440

Commission file number 0-14112

JACK HENRY & ASSOCIATES, INC. (Exact name of registrant as specified in its charter)

(State or

Delaware 43-1128385 other jurisdiction of incorporation) (I.R.S. Employer

Identification No.)

663 Highway 60, P. O. Box 807, Monett, MO 65708 (Address of principal executive offices) (Zip Code)

417-235-6652 (Registrant's telephone number, including area code)

N/A

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes \times No

APPLICABLE ONLY TO CORPORATE ISSUERS:

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.

Class On Common Stock, \$.01 par value

Outstanding at October 31, 1997 18,786,050

Item 2. Changes in Securities and Use of Proceeds

On July 10, 1997, the Company issued 222,469 shares of fully paid and non-assessable JHA common stock, valued at approximately \$5,000,000, to the shareholders of G.G. Pulley & Associates, Inc. (Pulley), as total consideration for a merger transaction whereby Pulley was acquired by merger. These shares of the Company s common stock were issued in an unregistered, non-public transaction in which no underwriters participated. These shares were issued under the exemption from registration provided by Section 4(2) of the Securities Act of 1933. See the Company s Current Report filed on Form 8-K, dated, August 25, 1997, for additional information regarding this transaction.

On September 1, 1997, the Company issued 24,158 shares of fully paid and non-assessable JHA common stock, valued at approximately \$600,000, to Gary S. Neal and Marcia G. Neal, sole shareholders of Financial Software Systems, Inc. (FSS), as total consideration for a transaction whereby all of the outstanding capital stock of FSS was acquired by the Company. These shares of the Company s common stock were issued in an unregistered, non-public transaction in which no underwriters participated. These shares were issued under the exemption from registration provided by Section 4(2) of the Securities Act.

SIGNATURES

Registrant has duly caused this Quarterly Report on Form 10-Q to be signed on behalf of the undersigned thereunto duly authorized.

JACK HENRY & ASSOCIATES, INC.

Date: December 17, 1997 /s/ Michael E. Henry

Michael E. Henry

Chairman of the Board Chief Executive Officer

Date: December 17, 1997 /s/ Terry W. Thompson

/s/ Terry W. Thompson Terry W. Thompson Vice President and Chief Financial Officer